Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 23, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Nagase Brothers Inc.
Listing: Tokyo Stock Exchange
Securities code: 9733
URL: https://www.toshin.com
Representative: Akiyuki Nagase, President(CEO)
Inquiries: Masao Utsumi, Managing Director, Division Head, General Affairs Division
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	14,211	3.6	(94)	-	(101)	-	(305)	-
June 30, 2025	13,718	23.1	29	-	87	-	140	-

Note: Comprehensive income For the three months ended June 30, 2026: (¥770 million) [-%]
For the three months ended June 30, 2025: ¥1,153 million [257.6%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(11.88)	-
June 30, 2025	5.33	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	92,641	26,842	29.0
March 31, 2026	97,882	36,946	37.7

Reference: Equity
As of June 30, 2026: ¥26,842 million
As of March 31, 2026: ¥36,946 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	150.00	150.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		60.00	-	60.00	120.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Breakdown of year-end dividends for the fiscal year ending March 2026: Regular dividend ¥100.00, Commemorative dividend ¥50.00.

As for the dividend for the current fiscal year, the Company plans to increase the regular dividend forecast by ¥20.00 per share compared to the last fiscal year.

In order to enhance opportunities to return profits to shareholders, the Company plans to introduce an interim dividend of ¥60.00 from the current fiscal year.

3. Forecast of consolidated financial results for the fiscal year ended March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	67,123	4.6	6,552	9.6	6,437	10.5	4,381	10.0	166.41

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: 0 companies
Excluded: 0 companies

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	30,445,227 shares
As of March 31, 2026	30,445,227 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	6,566,641 shares
As of March 31, 2026	4,119,141 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	25,734,383 shares
Three months ended June 30, 2025	26,326,086 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The earnings forecasts and other forward-looking statements herein are based on certain information available to us as of the date of publication of this document and on certain assumptions deemed reasonable. As such, actual results may differ significantly from these forecasts due to a wide range of factors.